



Amend Your Section 125 Plan

Future Planning Associates will be on site to discuss your Plan's provisions including the possible need to amend your Section 125 Plans to accommodate moving to calendar year and/or adding Health Savings Account options. **Limited appointments will be available.** Sign up for a 45 minute appointment and FPA will contact you ahead to ensure appointment time is structured to meet your district's needs. You do not need to be a current client of FPA to take advantage of this opportunity. Cost to amend your Plan is \$200, which will be invoiced by FPA directly to districts after the amendment is prepared. There is no charge for the meeting.

To set up your appointment, contact Lisa Locke at VSBIT at (802)223-5040 ext. 200

Appointments are first come, first serve and must be made by March 17, 2017